



Bequest Wording suggested for use in your Will

I GIVE to Buderim Foundation Limited as trustee of the Buderim Foundation Open Trust for the general purposes of that Trust

Examples of wording which might be inserted at the end of the sentence above

- the sum of \$.....
- all of my estate
- [*] % of my residuary estate after payment of all expenses
- my property at
- my shares.

[Note: If you intend to leave a bequest to the Foundation of shares or other investment property (including real estate) which you have acquired since August 1985, rather than a sum of money, there may be capital gains tax implications reducing the benefit which will be received by the Foundation. We suggest that in those (limited) circumstances your bequest be made to the “Buderim Foundation Limited as trustee of the Buderim Foundation Public Trust” (not the Open Trust). If this is the case we suggest that you contact the Foundation and we would be happy to assist your legal advisors with advice as to how best to achieve your intentions.]