



One of our 2016 Grants - Hear and Say  
school hearing screening program \$5,500

- Grants are awarded to projects that relate to eight areas of interest:
- ❖ Protecting and preserving our natural environment
  - ❖ Assisting people in need to live healthy and fulfilling lives
  - ❖ Adding richness and diversity to local artistic and cultural endeavours
  - ❖ Increasing learning opportunities across all age groups
  - ❖ Celebrating and showcasing our heritage and local history
  - ❖ Encouraging and supporting those with sporting and other recreation interests
  - ❖ Strengthening the social fabric of the community
  - ❖ Supporting youth in our community.



One of our 2016 Grants - SunnyKids  
Mentoring Through Sport Program \$4,800

## Buderim community groups win!



## BUDERIM FOUNDATION ANNUAL REPORT 2016 ~ 2017



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*Building a stronger community by harnessing the power of giving.*

## MESSAGE FROM THE CHAIR



Welcome to the 2017 Community Awards Celebration where we look back on the Foundation's achievements over the past year and importantly, celebrate the latest round of grant recipients. Each year we fine tune the format of this community event and this year sees us adopt a new name for this event, along with a stronger emphasis on families, young people and of course those organisations receiving grants.

It has been a busy year with many achievements and several important milestones achieved in the last 12 months. As a former chair of our Youth Committee, it was particularly pleasing to see the Youth sub-fund reach its \$50,000 target by the end of last year, allowing it to reach its threshold for formal establishment and become active.

November saw the Events Committee in full swing with their highly successful Splash of Red dinner & Wine Raffle and the Bindi Irwin breakfast. Also that month, we presented the second Wizard (Andrew Farrell) music afternoon held in the splendid garden setting at the home of Simon and Sandy Whittle. In December, Friends of Buderim contributed \$5,000 to the BWMCA sub-fund, the next batch of Foundation fine wine was launched and all three major sponsors renewed their commitment to on-going support.

January saw the Foundation's inaugural Youth Summit at USC and the Foundation team stepped out to fly the Foundation banner in the Australia Day Parade. In February, around 30 of the Foundation family including Ambassadors, Members, donors, directors and committee volunteers came together at EdenLea on Buderim for a forum to review and refine our strategic goals. This was an important session with great outcomes including clarification of the Foundation's purpose and agreement on the three strategic priorities of raising awareness, increasing levels of engagement and accelerating growth of the corpus. And I'm happy to report that there are now action plans for each committee in support of these priorities.

There has been increased publicity in recent months for grants stories through the local media and an active Facebook program. I've also been able to flag many of our achievements through my monthly column in the Buderim Chronicle. Pleasingly, we received over \$4200 in combined donations in memory of three Buderim treasures no longer with us - David Edwards, Jeanne Macdonald and Roberta Taylor.

Our Ambassadors and volunteers were thanked at a successful afternoon tea event at the home of Ambassador Chair Cheryl Ryan and husband Michael. I note that new Ambassador packs are in use to help with the recruitment process. Happy Hours at Sunshine Toyota's Sippy Downs service centre and at Bloomhill lived up to their name for those attending and a highly successful bequest seminar for the coast's lawyers in early June raised awareness of the Foundation's bequest and Gifts in Memory programs within the legal fraternity. They heard presentations from guest speaker Judge John Robertson and from Lisa Edward (Grants), Gary Hopkins (Legal) and Allen Hertel (Accounting).

The Foundation's investment strategy was recently fine-tuned to ensure we maximise the return on invested assets while minimizing risk and expenses while maintaining a prudent investing and planning position, and a diversified portfolio. The funds in the Foundation's two trust funds have now passed the \$1.4million mark.

Out in the public arena, we have seen our profile enhanced by construction of a refurbished sign in front of the Hall and by sharing

space recently on a large outdoor sign on the Sunshine Motorway, courtesy of major sponsor Sunshine Toyota. A big thanks to Dealer principal Darren Venning and his team.

As many of you would be aware, September will see me step down as Chair handing over the position to my replacement who I expect to be announced at the organisation's AGM. So, I want to say a very sincere thank you to all those people who have helped me in my roles as Deputy Chair and more recently Chair of this wonderful organisation. It has been one of the most rewarding and satisfying things I have done. I'm so very pleased to have been able to contribute, especially when it came to our grant recipients who I could see are making such a positive difference in our community.

**Heinz Seeberg - Chair, Buderim Foundation**

## OUR SPONSORS

A special thankyou to our major sponsors Buderim Pharmacy, EdenLea on Buderim and Sunshine Toyota. The support from Alistair Cook and partner Jeanette Cain, David and Vicki Hawtrey and Darren Venning and his enthusiastic team is greatly valued by the entire Foundation family. Together with an inaugural Sunshine Coast Council community partnership grant, these collective contributions provide the necessary funds that allow the Foundation to operate and maintain our central message to donors that every dollar given goes directly to our Trust funds and is never spent. Only the earnings are used to resource our annual grants program.

## 2016 GRANT RECIPIENTS

In the Foundation's 13th year of operations and its ninth year of awarding grants, 12 community organisations received grants totalling \$65,000. They were presented at the Foundation's annual Good News event at the War Memorial Hall in October last year.

**The 2016 Community Grant recipients were:**

**Hear and Say** - School Hearing Screening Program \$5,500

**Alzheimer's Australia** - Younger Onset Dementia Social Support Group \$6,320

**Barbarians University Rugby Club** - Club Jerseys \$5,000

**Buderim Kindy & Preschool Assn.** - Automated watering system for their Wintergarden \$4,000

**SunnyKids** - SunnyKids Mentoring Through Sport Program \$4,800

**Youth Insearch Foundation** - Hands Up Intervention Program \$10,000

**Eric Joseph Foote Sanctuary** - Construction of a sign posted lynch gate on Eckersley Avenue \$950

**IFYS Inc.** - Beyond Expectations Driving Experience Program \$8,898

**Buderim Rebels Hockey Club** - Hookin2Hockey Junior Equipment \$2,993

**The Carers Foundation** - Family Carers Rejuvenation Project \$9,790

**Buderim Male Choir** - Purchase of new music \$1,200

**BWMCA** - Assistance with floor repairs in the Memorial Hall \$5,860

# A FINANCIAL OVERVIEW

## THIRTEEN-YEAR SNAPSHOT

The Foundation story is one of growth and success. This story continues as our corpus passed the \$1.4 million mark. It is with considerable pride that we look back at the cumulative picture since commencement of operations in April 2004, more than 13 years ago.

In the nine years from 2008 to 2016, a total of ninety-six grants worth over \$342,000 have been awarded to more than 65 organisations. And this doesn't include the \$65,000 being made available for community grants in this current 2017/18 financial period!

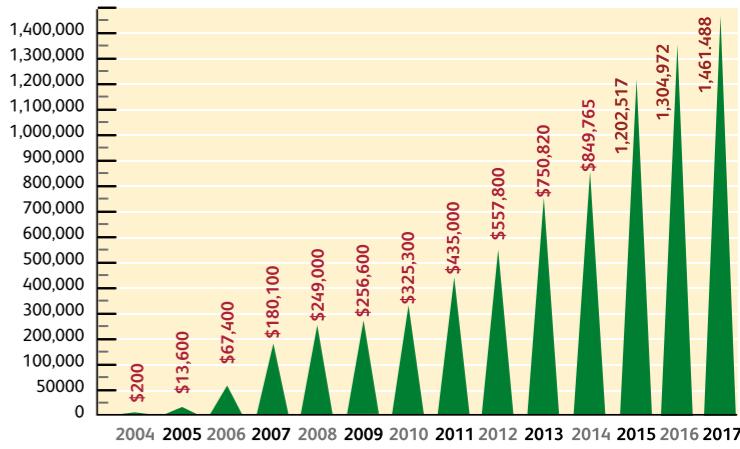
In addition, the Foundation has also distributed 2,500 Family Support Vouchers for school related expenses, each worth \$50; that's a total of \$125,000 of assistance to families that need it most.

## CONSOLIDATED STATEMENT OF CASH FLOWS

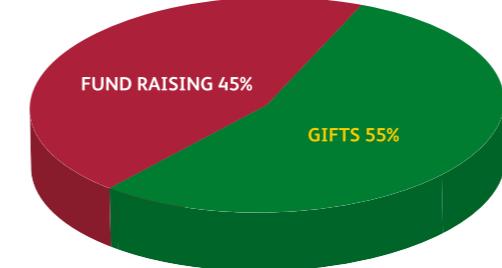
Buderim Foundation Limited, the Public Trust & the Open Trust for the Year ended 30th June 2017.

	2017	2016
Cash at Bank at start Year	236,400	202,887
<b>PLUS SOURCE OF FUNDS:</b>		
Dividends received	46,568	46,262
Gifts received	62,915	46,878
Goods & Services Tax collected	3,052	2,979
Grants received	20,000	27,000
Interest received	9,415	11,822
Miscellaneous	8,442	-
Sale of Shares	270,122	137,542
Special Events	54,174	11,585
Sponsorships received	21,250	23,420
Trust Distribution received	14,322	7,721
	<b>510,260</b>	<b>315,210</b>
<b>LESS APPLICATION OF FUNDS:</b>		
Goods & Services Tax paid	7,090	605
Grants given	56,588	77,232
Management & Operating expenditure	26,027	20,785
Accruals & Prepayments	19,833	12,150
Accounts Receivable	11,000	-
Purchase shares	214,741	170,925
FRRR - Back to School	15,000	-
Stock on Hand	4,966	-
Special Events Expenses	30,967	-
Purchase equipment	386,211	281,697
	<b>Cash at bank at end year</b>	<b>360,448</b>
Subject to audit		

## FUND GROWTH



## HOW THE FUND WAS ACHIEVED



## FUND INVESTMENT MIX - PUBLIC & OPEN TRUST

