

ANNUAL REPORT 2017~2018 • SUMMER NEWSLETTER



Building a stronger community by harnessing the power of giving.

Annual Report from the Chair

As Chair of the Buderim Foundation, it was my pleasure and privilege to present the Annual Report of Directors to Members, at the Annual General Meeting of the Foundation on the 15 October 2018. This Report is based on a review of the organisation's purpose, goals, activities and achievements throughout the year. The audited financial accounts for the financial year ended 30 June 2018 were also tabled and approved.

The Buderim Foundation, established in 2004, is a philanthropic, not-for-profit company limited by guarantee. It has been granted Deductible Gift Recipient (DGR) status by the Australian Taxation Office and is a member of Australian Community Philanthropy Ltd. The Foundation is subject to the rules of the Australian Securities and Investments Commission and is expected to meet a number of state government requirements.

In late 2017, the Board approved an ambitious plan to increase the investment corpus from \$1.46 million to \$2 million in just one year. The reason behind the decision was simple. The larger the Foundation Fund, the more is invested which means more money for grants.

As a result the 2018 Community Challenge was launched on Australia Day and by the end of September 2018, \$399,583 had been received from 75 generous donors.

Fund-raising events held in support of the Challenge were well attended. Two Classical Cocktail evenings were held in the home of June Loxton, a Ladies Lunch was hosted by Jenny Cant, a Full Moon Happy Hour was held in the home of Judy Wild and Raelene Boyle and an afternoon of music was held under the shady trees in Beverly and Graeme Ensoll's garden.

Various Buderim community organisations have also supported the Challenge. Buderim Craft Cottage has provided unique works of art for a raffle to be drawn at the Christmas Fair in November; BATS have donated ticket sales from their opening night of The Fox on the Fairway and the Buderim Male Choir have donated the proceeds from their concert entitled Love is a Many Splendored Thing.



Awareness of the Community Challenge has been crucial and the Buderim Chronicle and the Sunshine Coast Daily have been very supportive. Media exposure on FM 104.9, in My Weekly Preview, the Chair's monthly column in the Chronicle and an active Facebook campaign have all helped advertise the Foundation's good work. Community awareness has been increased by the Sunshine Toyota/Buderim Foundation billboard on the Sunshine Motorway.

In addition to activities focused on the Community Challenge, the Foundation has held professional engagement seminars for Accountants, Financial Planners, Medicos, Solicitors and the 4556 Chamber of Commerce.

A Youth in Philanthropy seminar at the University of the Sunshine Coast (USC) was well attended and resulted in student groups conducting a number of philanthropic projects. Students also helped organise a popular Movie Night on the Buderim Mountain State School oval in July.

The Grants Celebration, which is always a highlight of the year, was held at the Buderim Village Park amphitheatre in September. Grant recipients details are on Page 5.

On behalf of the Foundation family I would like to thank Director John Kruger for his great contribution prior to stepping down from the Board for family reasons in mid-2018.

Our sincere thanks go to Lisa Edward who retired as the long-serving and extremely successful Chair of the Grants Committee at the AGM.

We should also make note of the ongoing dedication of Honorary Treasurer Allen Hertel, who provides comprehensive monthly and annual financial reports; Public Officer Graham Tamblyn who oversees all compliance matters; Avril Staniland who, as Chair of the Investment Committee, maintains a successful investment strategy and part-time Office Administrator Sally Caddy who continues to be a major asset as much of her contribution is after hours, voluntary and unseen.

On a final note I would like to thank the Members of the Foundation, the 12 Directors of the Board, numerous members of the Foundation's eight committees and over 400 Ambassadors. It is a privilege to chair this fine group and I thank all who work tirelessly to make this community philanthropy such a success.

Russell Stitz - Chair, Buderim Foundation





Our Sponsors

A special thankyou to our major sponsors Buderim Pharmacy, EdenLea on Buderim and Sunshine Toyota.

The support from Alistair Cook and partner Jeanette Cain, David and Vicki Hawtrey and Darren Venning and his enthusiastic team is greatly valued by the entire Foundation family.

Together with a Sunshine Coast Council Community Partnership grant, these collective contributions provide the necessary funds that enable the Foundation to operate.

These funds ensure we can continue to say... every dollar donated to the Foundation goes directly into the Trust Fund and is never spent.

"We firmly believe that our sponsorship of the Buderim Foundation is making a very real difference. Our sponsorship of the Foundation aligns closely with the values of the pharmacy and we are pleased that two of the grant categories are directly linked to the health arena: assisting people in need to live healthy and fulfilling lives and strengthening the social fabric of the community."

Alistair Cook and Jeanette Cain – Buderim Pharmacy

"Our family is proud to be associated with the Buderim Foundation. Buderim has provided us with the ideal locations for business and family life for more than 40 years. Sponsoring the Buderim Foundation allows our family to give back to the community in ways that reach far beyond our own industry."

David Hawtrey – EdenLea on Buderim

"I've witnessed what the Buderim Foundation has done for residents throughout the 4556 postcode over the past few years so we're thrilled to be able to support the work it does and the community benefits it provides. The Foundation has done a great job in establishing philanthropy programs at a number of schools in the Buderim area and we are keen to work with them to grow these programs."

Darren Venning – Dealer Principal, Sunshine Toyota

New faces on the Foundation Board

As we thank and farewell John Kruger and Lisa Edward we are delighted to introduce two new incoming Board members.

Rebecca Ramsay

An experienced business owner and coach, Rebecca is a vibrant communicator skilled in motivating and evolving leaders through dynamic coaching and development.

With a background in SME's and corporate business, Rebecca's experience combined with her keen focus on personal and professional development, allows her a unique approach to assisting business in identifying improvement opportunities for both people and systems. She is the Chair of our Grants Committee.



Paul Kusy

Paul has over 25 years' experience as a commercial, business and property lawyer. He has lived in Buderim since 1999.

Paul previously served for over 10 years as a director for the Queensland not-for-profit organisation, Community Solutions Group Limited. He has also served as a committee member for RADF (Regional Arts Development Fund) for the Sunshine Coast Regional Council and as the secretary of the Mooloolaba Chamber of Commerce.



Automatic Regular Giving Program

Do you know how easy it is to give a little that can really do a whole lot? Giving to the Buderim Foundation means that you are making a difference to help build a stronger Buderim Community today and forever but it doesn't have to just be a large donation or bequest.


**regular
giving
program**

You can make a difference today by setting up a regular donation through our 'Give on line' program where you can give as much or as little as you like. For example, for the cost of a cup of coffee (\$5) a week you would actually contribute \$260 over a year. You decide the amount and the frequency that works best for you via recurring direct debit or credit card payment. It's that easy to make a difference! Just visit the Buderim Foundation's website 'how to give' page to start your own giving program.

From little gifts,
big things grow.

Learn more: www.givenow.com.au/buderimfoundation

A FINANCIAL OVERVIEW

Fourteen-year snapshot

It is with considerable pride that we look back at the cumulative picture since commencement of operations in April 2004, more than 14 years ago.

Money in: The Foundation Fund has grown to \$1.9 million thanks to a large number of Community Challenge donations

Money managed: As a result of sound investment principles, a total of \$75,605 was available for grants in 2018

Money out: The Buderim Foundation has injected over \$600,000 into the Buderim community in the past 14 years.

- \$459,443 (139 grants) has been distributed to 77 community organisations in the 4556 postcode area in the past ten years
- \$143,950 in \$50 Back-to-School vouchers has been distributed over the past 14 years

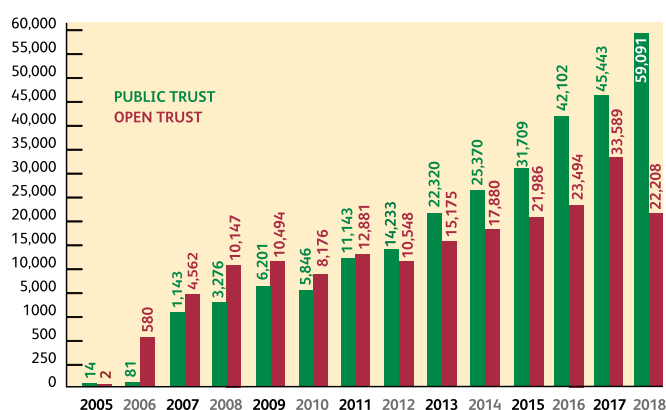
The Foundation distributes Back to School Vouchers to families in the community at the beginning of each year. These \$50 vouchers are provided to the Buderim Foundation by the Foundation for Rural and Regional Renewal (FRRR). In 2018, 229 vouchers worth \$11,450 were distributed. Locally the Program is supported by the Rotary Club of Buderim and the Buderim Lions Club and the Foundation is assisted in the distribution of the vouchers by Buderim Mountain State School, Mountain Creek Primary School, Chancellor State College, St Vincent de Paul, Sunny Kids, Children in Grandparent Care and the Cindy Mackenzie Breast Cancer Foundation.

CONSOLIDATED STATEMENT OF CASH FLOWS

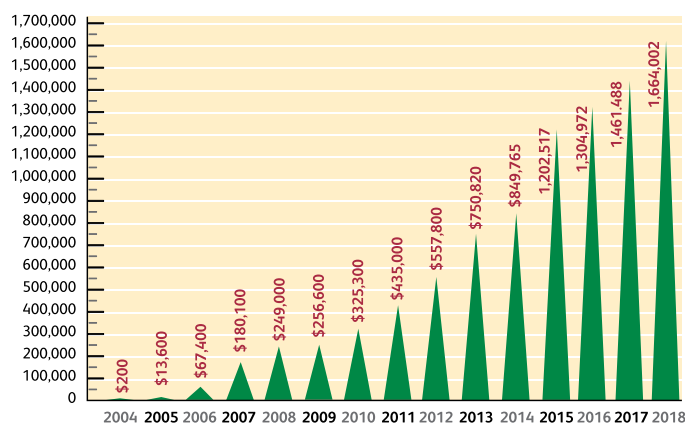
Buderim Foundation Limited, the Public Trust & the Open Trust for the Year ended 30th June 2018. *Subject to audit*

	2018	2017
Cash at Bank at start Year	360,448	236,400
PLUS SOURCE OF FUNDS:		
Dividends received	41,636	46,568
Gifts received	188,240	62,915
Goods & Services Tax collected	2,000	3,052
Grants received	20,450	20,000
Interest received	7,697	9,415
Miscellaneous	-	8,442
Franking Credits	24,190	-
Sale of Shares	183,726	270,122
Special Events	18,269	54,174
Sponsorships received	26,039	21,250
Trust Distribution received	17,437	14,322
	529,684	510,260
LESS APPLICATION OF FUNDS:		
Goods & Services Tax paid	727	7,090
Grants given	64,318	56,588
Management & Operating expenditure	24,493	26,027
Accruals & Prepayments	-	19,833
Accounts Receivable	-	11,000
Purchase shares	334,428	214,741
FRRR - Back to School	11,450	15,000
Stock on Hand	2,162	4,966
Special Events Expenses	13,073	30,967
	450,650	386,211
Cash at bank at end year	439,482	360,448

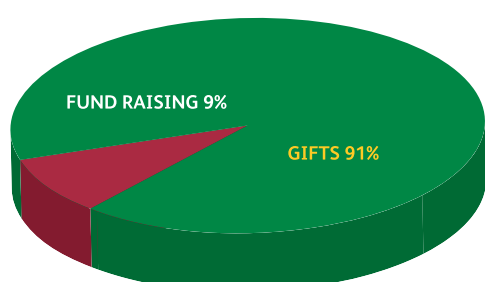
ANNUAL EARNINGS AVAILABLE FOR GRANTS



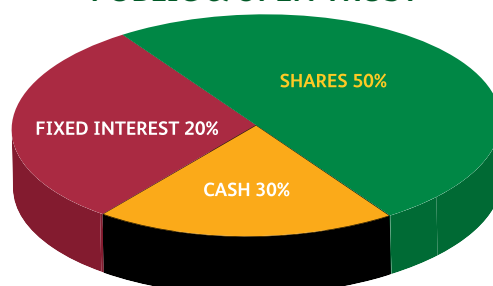
FUND GROWTH



HOW THE FUND WAS ACHIEVED



FUND INVESTMENT MIX - PUBLIC & OPEN TRUST





Grant recipients

The Grants Celebration is the major event on the Foundation's calendar and this year's function at the Buderim Village Park amphitheatre in September was a great success... \$75,605 was distributed to 23 recipient organisations. The Grant recipients for 2018 and 2017 are listed in the tables below.



The 2018 Community Grant recipients were:

Australian Volunteer Coast Guard Assoc.	\$2,535
Beautiful You Program	\$4,700
Buderim Community Kindy	\$1,000
Buderim Historical Society	\$2,800
Buderim Male Choir	\$1,185
Buderim Theatre Company Incorp (BATS)	\$1,000
Buderim United Churches Soccer Club Inc	\$1,500
BWMCA	\$2,200
Chancellor State College P&C Association	\$2,500
Goodlife Community Swim Club	\$2,300
Headland Golf Club	\$2,000
Hot Ginger Chorus	\$1,292
Life Flight Foundation	\$8,967
Maroochydore SES Auxiliary	\$2,786
St Mark's Anglican Church	\$2,300
Stone SeeSaw	\$2,000
Story Dogs Ltd	\$675
The Buderim-Palmwoods Heritage Tramway	\$7,957
The Carers Foundation	\$3,000
The Compass Institute	\$8,000
The Legacy Club	\$2,000
The Scouts Association of Qld Branch, Buderim	\$9,928
Wishlist	\$2,980

The total 2018 allocation was \$75,605

The 2017 Community Grant recipients were:

Australian Volunteer Coast Guard Association	\$1,485
Buderim Community Kinder	\$4,000
Buderim Concert Band	\$1,000
Buderim Cricket Club	\$4,000
Buderim Men's Shed	\$2,711
BWMCA	\$6,145
Fusion Sunshine Coast	\$3,630
Horse & Pony Club	\$5,000
Oriana Arts Inc	\$688
Suncoast Clippers Basketball	\$4,000
Suncoast Youth Orchestra	\$640
SunnyKids Inc	\$10,000
Sunshine Coast Riding for the Disabled	\$8,202
Sunshine FM	\$3,000
Team Adem	\$1,817
USC Barbarians Rugby Team	\$4,000
Wanderers Football Club	\$4,000

The total 2017 allocation was \$64,318

Lunch en blanc

ON BUDERIM



Buderim Lunch En Blanc Raises \$10,000

The Eiffel Tower, the Château de Versailles, the Esplanade de Notre-Dame, the Champs-Élysées and the Le Louvre Pyramid have all been home to the famous Lunch en Blanc movement and on Sunday 7 October, the Buderim Village Hall came alive with its own unique version of the glamorous event.

Almost 200 community-minded revellers dressed in white arrived with their gourmet picnic hampers for the annual Buderim Lunch en Blanc. Hosted by the Foundation, the community hall was elegantly decorated with all things white and tables were garnished with Australian native floral arrangements.

Organisers say over \$10,000 was raised with the most successful auction item being a stunning pearl and diamond pendant necklace, generously donated by To Hold and To Have Jewellery, which sold for just over \$1,000 to winning bidder, Geoff Sawyer.

Chair of the Buderim Foundation, Dr Russell Stitz, said he was delighted with the number of attendees from right across the Sunshine Coast who came together for an afternoon of fine food, wine and entertainment inspired by the global Parisian phenomenon.

“After the runaway success of last year’s inaugural event, this year’s Lunch en Blanc was the perfect opportunity for friends to come together to have fun and raise funds for a good cause,” Dr Stitz said.

“Guests brought French-inspired food and wine to share and if the loud conversation and laughter was any indicator of success, Buderim’s Lunch en Blanc is a winning formula.



“We were pleased to welcome Garland Waddington Solicitors and Ray White Buderim as event sponsors this year. Their support ensures all funds raised at the event go into the Foundation Fund.

“We were also grateful to our volunteer MC on the day, Craig Allingham, who held it all together for us and the talented local musician, SMLXL, who created a festival-like ambience and entertained guests throughout the afternoon.

“It is hoped the event will continue to grow in the years ahead and become the Foundation’s flagship fundraiser,” Dr Stitz said.



Locals and friends came together all dressed in white for some serious FUNdraising!



Event sponsor Ken Waddington draws a winning raffle ticket with Amber James and her daughter Madeline



Ken Waddington, Ted O'Brien, Brendan Bathersby, Lloyd Edwards



Great team of hard working volunteers and staff!

Meet Our Gifts in Memory Authors



Barry Leigh, Bill Lavarack, Merran Williams, Phil Illingworth

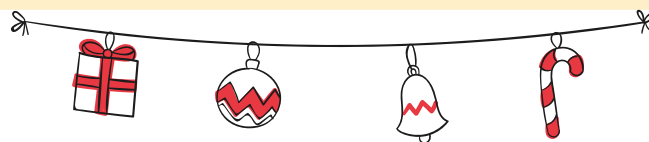
Many ambassadors won't recognize the faces in the photo above. They are the volunteers who write the stories for the Buderim Foundation Gifts in Memory (GIM) program. The group met for a coffee and a program update recently.

The GIM program is one of the unique options the Foundation offers donors. A donor, or group of donors, can ask for their gift to be in memory of someone very special to them. A writer is assigned to the project and the story is carefully developed over time. Once the wording is complete our graphic designer, Alex Sweet, becomes involved in designing the story and photo for permanent display on our website. Today we pay tribute to and thank this small team of writers.

The Foundation is very fortunate to have so many wonderful volunteers. There are currently 38 stories on the Buderim Foundation website all with a consistent size and style, including a portrayal of that person's life in or contact with Buderim. We expect that one day there will be many hundreds.

To read interesting stories about some remarkable Buderim identities please visit our website at <https://www.buderimfoundation.org.au/how-to-give/gifts-in-memory/>

For more information about the GIM program please contact Gary Dillon 0412 025 425 or Simon Whittle 0408 721 568.



Christmas gifting sorted

Essence of Buderim Cookbook would make a great Christmas gift at only \$15 each whilst supporting your Foundation.

Available at Buderim OPO, Books of Buderim, Manawee Nursery and Buderim Pharmacy. For special bulk price contact Gary Dillon 0412 025 425.



Full Moon Happy Hour, 11 Years On

The sweeping views from the Orme Road home of Judy Wild and Raelene Boyle, lit by the August full moon, provided the stunning backdrop for a reprise of the very first Buderim Foundation Happy Hour held at their home in 2007.

Champagne and delicious canapés were shared among the 80-plus Ambassadors and friends who attended.

All proceeds from the Full Moon Happy Hour have gone into the Foundation Fund.



Cheryl Ryan, Judy Wild, Sally Caddy



Alistair Cook, Bill and Jenny Carroll



June Loxton, David Brennan, Beverley Ensoll



Paul and Jean Clark; David and Vicky Hawtrey



Fay Mansell, Ngaire Roberts, Ken Waddington, Anne Stitz, Russell Stitz



Sandra Jeffries and Ros O'Brien



June Redman and Ken Waddington



Rebecca Ramsay and Michelle Hamer

Breakfast at Sunshine Toyota

One of our major sponsors, Sunshine Toyota, hosted another of its 300 Club breakfasts on 19 September. The special guest was John Conomos, Australian automotive industry giant and former Chairman of Toyota Australia for almost three decades.

John Conomos was most interesting and insightful in his account of Australia's motor industry past and present and domestic and international trends. He also spoke of the value of continuous improvement and appropriate workplace culture in business.

Attendees were treated to a superbly organized and catered event and a truly engaging guest.

Darren Venning generously donated to the Foundation the value of the ticket price for all of the Ambassadors who were present in yet another contribution to our 2018 Community Challenge. Thanks Darren and the Sunshine Toyota team!



John Conomos and Darren Venning

Buderim Foundation is proudly supported by the Sunshine Coast Council's Community Partnership Funding Program



Medical Seminar

More than 60 medical practitioners came together on 8 November at Mantra Mooloolaba for the first medical seminar hosted by the Buderim Foundation.

Guests had the opportunity to network and be informed by Foundation Chair Dr Russell Stitz and two high-profile experts on the topic of 'Civilian and Military Trauma; how they compliment each other'.

Associate Professor Cliff Pollard AM is the former Director of Trauma at RBWH and current member of the Metro North Board and Professor Michael Reade is the Professor of Military Surgery and Medicine at the Royal Brisbane Clinical Unit, Faculty of Medicine.

Thank you to event sponsors, Buderim Private Hospital and Stonehouse Financial Group. Your support made the successful event all the more possible.



Cliff Pollard, Deborah Baker, Russell Stitz, Martin Baker and Michael Reade



Michael Ryan, Priscilla and Joe Martin and John Hansen



David Wright, Wallis Westbrook and Mark de Wet



Sarah Bird and John Evans

Record number of Grants awarded

The Community Grants Celebration was held in the Buderim Village Park on a sparkling spring afternoon in September. The Foundation's largest-ever distribution of grants saw a wide diversity of community groups serving the 4556 postcode area share in a remarkable \$76,505.

The celebrations were led by outgoing Grants Committee Chair Lisa Edward, who explained the process to the happy crowd. Sharing the honours for the handover of the cheques to the successful applicants were Craig Warhurst, Editor of our media partner Sunshine Coast Daily, Alastair Cook and Erryn Hawtrey representing two of our major Sponsors, Buderim Pharmacy and EdenLea on Buderim respectively. Professional photographer Ross Eason was again on hand to capture the group and individual images.



Lisa portrayed an inspiring example of community spirit during her address when she explained that this year Grant applications were received from 35 community organisations. The aggregate value of those applications stood at well over twice the available funding pool. Shortlisted organisations were contacted by the Grants committee and asked whether they would be willing to receive an amount less than that requested, if it enabled Grants to be distributed to a greater number of community groups. Without exception all organisations agreed, resulting in the Foundation being in a position to award more applicants and in turn broaden the benefit to the 4556 community. While some of this year's applicants have received Grants in previous years, we welcome too those groups which were first time recipients in 2018. Congratulations!



Our sponsors and the cheer squad!

A perennial Australian favourite, the free sausage sizzle was well received, as were the decorated cupcakes (thanks Friends of Buderim), a sure-fire winner for kids of all ages. The afternoon was rounded out with a performance by the Buderim Male Choir, themselves a 2018 Grant recipient. Thank you gentlemen!

A full list of our successful 2018 Grant recipients can be found on page 5 and on our website at:
<https://www.buderimfoundation.org.au/grants/>



Sandy Whittle - Cupcake Queen and Foundation family kids



Craig Warhurst presenting grant to Mooloolaba Coast Guard

Community Challenge Progress

At the time of printing, the Foundation has received an impressive \$399,583 from some 75 donors.

Most of our donors are not motivated by recognition. However, some of our early 2018 Community Challenge donors gave permission for their names to be listed on the Foundation website. This gesture is chiefly to demonstrate progress and as an encouragement to others. If there are names that you recognise, please consider thanking them for their support.

\$2m



A SPECIAL RAFFLE OF ART AND ARTISAN CRAFTS



The Prizes

First prize

Xanadu - Original art Quilt made from colourful batik cottons by Buderim Craft Cottage Patchwork Group.

Second prize

The African Lady - Designed by Trish Burr and embroidered by Helen Walker. Framing donated by Art Nuvo Gallery, Buderim.

Third prize

Glazed Ceramic Bird Bath - A handmade contemporary pedestal bird bath made by Jan Nelson on behalf of the Pottery Group.

Fourth prize

Reflection - A charcoal drawing by artist Carol Clark on behalf of the Life Drawing Group. Framed under glass.

Fifth prize

Bears on Parade - A delightful painting by artist Gaye Cook done in pastel on paper, framed under glass.

Sixth prize

Sterling Silver Pendant and Chain - A beautiful sterling silver pendant set with cubic zirconia stone, by Silversmith Ann Dickson and sterling silver chain by members of Silversmith Group.

Seventh prize

A Bike called Chopper - This unique piece made by John Litster is made from recycled computer, VCR and watch parts.

Eighth prize

Sashiko Tote Bag - A beautiful tote bag made by artist Inge Bosch, made up of six Japanese Sashiko designs, fully lined with pockets. Donated on behalf of Machine Embroidery Group.

Local artists lend a hand to Foundation

In addition to the Buderim Foundation's official events, a number of Ambassadors and local community philanthropic groups have launched activities in support of the 2018 Community Challenge. One such group is the Buderim Craft Cottage. In recent months, Craft Cottage members have engaged talented local artists and artisans who in turn have created eight varied artworks to be donated as raffle prizes. Some of these pieces are the creation individual artists, others the product of artistic collaboration.

If you have not already secured tickets, why not support your local community and perhaps win one of these unique works?

The raffle of these wonderful prizes will be drawn at noon on Saturday 24 November at the annual Buderim Christmas Fair to be held at the BWMCA Hall and Craft Cottage, 5 Main Street. Tickets for the Raffle of Art and Artisan Crafts are only \$5. A number may still be available on the morning of the event. All proceeds will go to the Foundation Fund... thank you Craft Cottage!

Get your tickets before they SELLOUT!

DATE CLAIMER

9	December	Carols by Candlelight
26	January	Australia Day
15	February	Youth in Philanthropy Forum

Remember to like us on Facebook and follow us on Instagram

Please share this newsletter with your family, friends or neighbours and help spread the news about the great work of the Buderim Foundation in building a better community in postcode 4556.





**BUDERIM
FOUNDATION**
Our Foundation... Our Future

Buderim Foundation Limited PO Box 1408 Buderim 4556
Administration Officer - Sally Caddy 5456 1757 E: info@buderimfoundation.org.au



Proudly sponsored by



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